

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/n	nm/yyyy) :	31/03/2014		
To: Hong Kong Exchanges	and Clearir	ng Limited		
Name of Issuer	The Ba	nk of East Asia, Lin	nited	
Date Submitted	01/04/2	014		
I. Movements in Authorised	Share Cap	ital		
1. Ordinary Shares				
(1) Stock code : <u>00023</u>	Descri	ption :	Ordinary	Shares
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	N/A	N/A	N/A
Increase/(decrease)		N/A	,	N/A
Balance at close of the month	h	N/A	N/A	N/A
(2) Stock code :	Descri	ption :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the month	h			

N/A

Stock code : N/A Desc	ription: Su	on: Substitute Preference Shares					
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	<u>N/A</u>	N/A				
3. Other Classes of Shares  Stock code: Desc	ription :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							

currency):

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,289,930,521	N/A	Nil	N/A		
Increase/ (decrease) during the month	566,000	N/A	Nil	N/A		
Balance at close of the month	2,290,496,521	N/A	Nil	N/A		

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including AGM	•		,	No. of new shares of issuer issued during the month pursuant	issuer which may be issued pursuant thereto		
approval date		Movement duri	ing the month		thereto	as at close of the month	
(dd/mm/yyyy) and class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
issuable	Granicu	Exciciscu	Cancenda	Lapsed			
1. Staff							
Exercise price							
HK\$ 21.25	Nil	Nil	Nil	Nil	Nil	15,000	
(12/04/2007)						,	
Ordinary shares							
(Note 1)							
,							
2. Staff							
Exercise price							
HK\$ 28.49	Nil	Nil	Nil	Nil	Nil	3,600,000	
(12/04/2007)							
Ordinary shares							
(Note 1)	_						
3. Staff							
Exercise price							
HK\$ 32.00	Nil	Nil	Nil	Nil	Nil	5,800,000	
(19/04/2011)							
Ordinary shares							
(Note 1)							
A C4-00							
4. Staff							
Exercise price	<b>3.701</b>	<b>5</b> 66,000	NT*1	<b>N.T.1</b>	<b>7</b> ( ( 0 0 0 0	<b>5</b> 124 000	
HK\$ 28.99	Nil	566,000	Nil	Nil	566,000	5,134,000	
(19/04/2011)							
Ordinary shares							
(Note 1)							

#### For Main Board and GEM listed issuers

					Tot Main Board and C	JEWI HSICU ISSUCIS
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including AGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
5. Staff						
Exercise price						
HK\$ 31.40	Nil	Nil	Nil	Nil	Nil	5,650,000
(19/04/2011)						
Ordinary shares						
(Note 1)	_					
		To	otal A. (Ordin	ary shares)	566,000	
			(Prefere	nce shares)	Nil	_
			(0	Other class)	N/A	_
Total funds raised dur	ring the month	from exercise o	of			_
options (State currence				\$16,408,340.0	00	
	-		<del></del>			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of during the at close of the nominal month (Date of expiry - dd/mm/yyyy) value preceding month month month ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) (Other class)

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding	month	пони	month		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.	$\overline{}$					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
	<del>-</del>					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)					<del></del>	
Class of shares issuable (Note 1) Subscription price						
EGM approval date						_
(if applicable) (dd/mm/yyyy)	( / / )			nary shares) ence shares) Other class)		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

	ner Movements in Is					No. of shares of issued d the mo pursuant t	issuer uring nth	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							the month
			Class of shares issuable (Note 1)			_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares issuable			_		
			(Note 1)					
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
			Class of shares issuable (Note 1)			_		
3.	Placing	At price : State	_ Issue and all tment date : (dd/mm/xyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		
					$\overline{}$			
			Class of shares issuable (Note 1)			-\		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( /	/	)		
			EGM approval date: (dd/mm/yyyy)	( /	/	)		

				J	for I	Ma	ın B	oar	d and GEM listed	
									No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue									the month
				Class of shares issuable (Note 1)				_		
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)			/			
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				Class of shares repurchased (Note 1)				_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( /	/	/	)		
				EGM approval date: (dd/mm/yyyy)	( /	/	/	)		
				Class of shares redeemed (Note 1)				_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( /	/	/	)		
				EGM approval date: (dd/mm/yyyy)		/	/	)		
							\	\		
				Class of shares issuable (Note 1)	_			-		
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)			/			
				EGM approval date: (dd/mm/yyyy)	( /	/	/	)		

For Main Board and GEM listed issuers

	shares of issuer issued during	No. of new shares of
	issued during	
		•
	the month	issuer
		which may
	pursuant thereto	be issued
		pursuant
		thereto as
		at close of
Type of Issue		the month
1	Class of shares issuable Note 1)	
	ssue and allotment ( / / ) late: (dd/mm/yyyy)	
	EGM approval date: ( / / ) dd/mm/yyyy)	
	Class of shares issuable	
(I)	Note 1)	
	ssue and allotment ( / / ) late : (dd/mm/yyyy)	
	EGM approval date: ( / ) dd/mm/yyyy)	
	Trule (Odina dan)	
	Total E. (Ordinary shares)	
	(Preference shares)	
	(Other class)	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	566,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Share	Capital").)

For	M	ain	$\mathbf{R}$	oard a	nd	GFM	listed	issuers

Remarks (if any):	
Submitted by:	Law Chun Tak, Alson
Title:	Company Secretary
(Director, Secretary or other duly authorised officer)	

# Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.